

## PREMIA SOCIETE ANONYME

### ANNOUNCEMENT ON THE PROSPECTUS DISTRIBUTION

The Company under the name "**PREMIA SOCIETE ANONYME**" (the "**Company**") announces that as of 9<sup>th</sup> July 2021 the Prospectus approved at the meeting of 09.07.2021 of the Board of Directors of the Hellenic Capital Market Commission, which was prepared according to Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and (EU) 2019/980, the applicable provisions of Law 4706/2020 and the executive decisions of the Hellenic Capital Market Commission, as in force (the "**Prosepectus**"), will be available to the investing public for the purpose (i) of listing on the Regulated Market of the Athens Stock Exchange (the "**ATHEX**") up to 52,083,331 new common, registered, voting shares of a par value € 0.50 each (the "**New Shares**"), of which (a) 19,086,655 New Shares were covered by in-kind contributions, and (b) up to 32,996,676 New Shares will be available by cash payment, at a sale price of € 1.44 per New Share, via a public offering in Greece to special and private investors (the "**Public Offering**"), and through a private placement to specialist and private investors in Greece and abroad, applying one or more exceptions to the obligation to publish a prospectus, under Regulation (EU) 2017/1129 and/or other exceptions to applicable national law (the "**Private Placement**" and together with the Public Offering, the "**Combined Offering**"), as well as (ii) the Public Offering of New Shares that will be made available by cash payment.

The Company's share capital increase is carried out following the Board's decisions of 3<sup>rd</sup> July 2021 and 7<sup>th</sup> July 2021, under the authority given to it by the Extraordinary General Meeting of the Company's shareholders of 19<sup>th</sup> May 2021. The Company's Board of Directors decided to increase the share capital by the amount of € 26.041.665,50, with disapplication of the existing Shareholders' pre-emptive rights and with the option of a partial subscription under Article 28 of Law 4548 / 2018 (the "**Increase**"), with the issue up to 52,083,331 New Shares with an offering price of € 1.44 per New Share (the "**Offering Price**"), of which:

- up to 32,996,676 New Shares will be available by cash payment at the Offering Price (€ 1.44 per New Share) through the Combined Offer, and
- 19,086,655 New Shares were covered by in-kind contributions as follows:
  - (i) 1,703,300 New Shares from the company "Elias Tsiklos Holdings LTD" with a contribution of 71.04% of the share capital of "EPENDYTIKI ASPROPYRGOU 1 SOCIETE ANONYME",
  - (ii) 14,655,265 New Shares from "Sternier Stenhus Greece AB" with a contribution of 100% of the share capital of "*STENHUS ASPROPYRGOS DY0 PEFKA single-owner Société Anonyme*", "*STENHUS ASPROPYRGOS RIKIA single-owner Société Anonyme*", "*THESMIA, STORAGE AND TRANSPORTATION OF GOODS AND STORAGE SPACES RENTAL Société Anonyme*", "*MESSINIAKA AKINITA, REAL ESTATE DEVELOPMENT Société Anonyme*", and "*ADAM-TEN REAL ESTATE DEVELOPMENT single-owner Société Anonyme*", and
  - (iii) 2,728,090 New Shares from "Sternier Stenhus Greece AB" with a contribution of (i) 10 bonds issued by the Company, with a nominal value of € 130,000 each, and (ii) 10 bonds issued by the Company, with a par value of € 260,000 each.

60% of the 32,996,676 New Shares to be allotted through the Combined Offer, namely up to 19,798,006 New Shares (including those that the Principal Shareholders have committed to cover), will be sold, initially, through a Private Placement, while the remaining 40%, namely up to 13,198,670 New Shares, will be sold, initially, through a Public Offering. New Shares which will not be covered through the Public Offering may ultimately be allotted through a Private Placement, in case the demand for New Shares under the Public Offering is less than the number of New Shares of the Public Offering, and vice versa, at the discretion of the Company's Board of Directors, without, however, affecting the established distribution privilege the existing shareholders of the Company enjoy.

The New Shares Public Offering to the investing public in Greece will occur through the ATHEX's Electronic Book Building (EBB) service.

After completing the Combined Offer and the allotment of any unallocated New Shares at the discretion of the Company's Board of Directors, the New Shares will be listed on the ATHEX Regulated Market where 35,043,831 shares of the Company are already traded. At its 9<sup>th</sup> July 2021 meeting, the ATHEX Listings & Market Operation Committee approved the conditional listing of the New Shares.

It is noted that the difference between (a) the par value of the New Shares covered by the contribution of assets and their valuation, namely € 17,941,459.50, and (b) the par value of the New Shares covered by cash payment and their offering price, namely € 31,016,875.44 (in case they are fully covered), namely a total of € 48,958,334.94, will be credited to the Company' Share Premium Account. Accordingly, following the completion of the Increase, the Company's share capital will increase by a total of € 26.041.665,50, provided that the New Shares available by cash payment are fully covered.

Prospectus's Section 4.5 "Procedure for offering, registering and distributing New Shares through the Public Offering" comprises information regarding the process of offering, subscribing and distributing New Shares through the Public Offering.

The estimated completion schedule of the Increase is as follows:

Event	Date (1)	Date (2)
Prospectus approval by the Hellenic Capital Market Commission Board	09.07.2021	09.07.2021
Announcement about Prospectus availability in the ATHEX Daily Statistical Bulletin (DSB) and on the Company's website	09.07.2021	09.07.2021
New Share listing conditional approval by the ATHEX Listings & Market Operation Committee	09.07.2021	09.07.2021
Prospectus Publication - Posting on the corporate website, the Hellenic Capital Market Commission, the ATHEX, and the Lead Underwriter's websites.	09.07.2021	09.07.2021
Determination of shareholders entitled to exercise their Distribution Privilege - Record date	12.07.2021	12.07.2021
Publication of the announcement about the beginning of the Public Offering in the ATHEX Daily Statistical Bulletin (DSB) and on the Company's and Lead Underwriter's websites	13.07.2021	13.07.2021
Start of Public Offering and Private Placement	14.07.2021	14.07.2021
End of Public Offering and Private Placement	23.07.2021	23.07.2021
Announcement about the outcome of the Public Offering through the ATHEX's Electronic Book Building (EBB) service	23.07.2021	23.07.2021
Board decision for the disposal of any unallocated New Shares	28.07.2021	Not applicable
Release of investors' funds and payment for the distributed shares by the Public Offering investors.	30.07.2021	27.07.2021
Certification of the payment of the increase/contribution of assets by the certified auditor and by the Company's Board	30.07.2021	27.07.2021
Delivery of shares by registering them to the investors' Dematerialized Securities System (DSS) accounts	30.07.2021	27.07.2021
Publication of the Announcement about the Increase's final coverage percentage and the way of disposing of any unallocated shares in the ATHEX Daily Statistical Bulletin (DSB) and on the Company's website	30.07.2021	Not applicable
Publication of the Announcement about the New Shares' date of commencement of trading in the ATHEX Daily Statistical Bulletin (DSB) and on the Company's website	30.07.2021	27.07.2021
Commencement of the Increase New Shares' trading	02.08.2021	28.07.2021

\* Subject to the convening of the ATHEX Committees. on the above dates.

- (1) Schedule in case of unallocated shares following completion of the Combined Offer
- (2) Schedule in case no unallocated shares remain following completion of the Combined Offer

The approved by the Hellenic Capital Market Commission Board on 9<sup>th</sup> July 2021 Prospectus will be digitally available to the investing public under Article 21, Paragraph 2 of Regulation (EU) 2017/1129 as in force, on the following websites:

- ATHEX (<https://www.athexgroup.gr/el/web/guest/company-prospectus/-/select-company/1171> ),
- Hellenic Capital Market Commission ([http://www.hcmc.gr/el\\_GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia) ),
- Company (<http://www.premia.gr/enimerotika-deltia/> ),
- Lead Underwriter ([www.ambrosiacapital.gr/premia](http://www.ambrosiacapital.gr/premia))

A hard copy of the Prospectus will also be available to the investing public free of charge, upon request, at the Company's premises (Address: 10 -12 Dorylaiou, PC 115 21, tel.: 210 6967 600) and those of the Lead Underwriter (Ave. Alimou 7, PC 174 55, Alimos), during the Combined Offer period.

**Athens, 9<sup>th</sup> July 2021**