

Announcement

Listing and commencement of trading on the Athens Stock Exchange of the Company's 52,083,331 new common, registered, voting, dematerialised shares of nominal value €0.50 each, issued pursuant to the Company's Share Capital Increase

PREMIA SOCIETE ANONYME (the "Company") announces that on 28th July 2021, 52,083,331 new common, registered, voting, dematerialised shares of nominal value €0.50 each (the "New Shares"), are expected to commence trading on the Athens Stock Exchange (regulated market under Law 4514/2018). Shares were issued pursuant to the Company's share capital increase, realised partly by contribution in kind and partly in cash, following the abolition of existing shareholders' pre-emptive rights, under the 03.06.2021 and 07.07.2021 decisions of its Board of Directors, pursuant to the authorization granted by the Extraordinary General Assembly of the Company's shareholders on 19.05.2021.

The New Shares were offered partly through contribution in-kind and partly in cash, at a public offering in Greece to qualified and private investors (the "Public Offer"), and through a private placement to qualified and private investors in Greece and abroad, by applying one or more exceptions from the obligation to publish a prospectus, per Regulation (E.U.) 2017/1129, and/or other exemptions of the applicable national (the "Private Placement" and together with the Public Offer, the "Combined Offer").

The New Shares are expected to be deposited in the shareholders' security accounts in the Dematerialised Securities System (the "D.S.S.") by the trading commencement date. The total appraised value of the contributed assets to the Company pursuant to the Capital Increase, amounts to €27,484,787, while the total funds raised through the Combined Offer amount to €47,515,213,44 and, after deducting estimated issuance expenses of approximately €1,673,000, will be allocated under section 4.1.4.1 of the Company's Prospectus of July 9th 2021, "Reasons for the offering and use of funds raised".

Shareholders may request further information from the Company's Investor Relations Department, 10 -12 Dorylaiou Street, 11521 Athens, tel: +30 210 6967 600.

Athens, 27th July 2021